



Canadian Association of Occupational Therapists

100-34 Colonnade Road, Ottawa, ON K2E 7J6
 E-mail: membership@caot.ca • Fax: (613) 523-2552
 Tel: (800) 434-2268 or (613) 523-2268, ext. 225/246

| |
|---------------|
| Member number |
|---------------|

MEMBERSHIP CHANGE/UPGRADE

| | | |
|---------------------|---|---|
| Instructions | 1) Only fill out sections that apply to you | 3) Enter the appropriate amounts |
| | 2) Consult the fee schedule on pages 2 and 3 | 4) Calculate the total fees due and make your payment accordingly |

| | | | |
|-------------|-----------|-------------|--|
| Member name | | Email | |
| Address | | | |
| City | Province | Postal code | |
| Country | Telephone | | |

Any additional items or upgrades added to your active membership will expire on the last day of your membership year.

| | | | |
|--|--|-----------------------------------|--|
| Change membership status from: | | Upgrading to: | |
| CHOOSE ONLY ONE | <input type="checkbox"/> Non-Practicing or on Parental leave | CHOOSE ONLY ONE | <input type="checkbox"/> Part-Time Working less than 800 hours during your own membership year |
| | <input type="checkbox"/> Part-Time | | |
| | <input type="checkbox"/> Retired Member | | <input type="checkbox"/> Full-Time Working more than 800 hours during your own membership year |
| Purchase CAOT Professional Liability Insurance coverage (must be a current CAOT Member) | | | |
| <input type="checkbox"/> Option 1 | Professional Liability Insurance – Basic (\$6,000,000), Legal expenses (\$150,000) and Criminal defense (\$175,000) | | |
| <input type="checkbox"/> Option 2 | Professional Liability Insurance – Basic (\$10,000,000), Legal expenses (\$200,000) and Criminal defense (\$250,000) | | |
| Upgrade your CAOT Professional Liability Insurance coverage: | | Upgrading to: | |
| <input type="checkbox"/> Option 1 | Professional Liability Insurance – Basic (\$6,000,000), Legal expenses (\$150,000) and Criminal defense (\$175,000) | <input type="checkbox"/> Option 2 | Professional Liability Insurance – Basic (\$10,000,000), Legal expenses (\$200,000) and Criminal defense (\$250,000) |
| Add on to your current CAOT Membership | | | |
| Member and Associate Assistance Program (MAAP): Enroll in the Member and Associate Assistance Program (optional, Canadian residents only). MAAP is a wellness program that provides professional counseling services when you or your family need support and guidance. Access in-person or telephone counseling for a range of issues such as financial, personal, family, work-related, elder-care and more: \$68.00 | | | |
| | | | Total payment due CAOT GST REG. NO. R100759877 QST 1020753675 |

Please send a Letter of Good Standing to my Regulatory Organization to confirm my insurance coverage.

Yes No Which province _____ Signature _____



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MEMBERSHIP CHANGE/UPGRADE

| Fees: Upgrading your membership status | | Total premium (taxes included) | | | | |
|--|----------|------------------------------------|-----------------|-----------------------------|---------------|--------------------|
| | Fee | AB, MB, NT, NU, SK, YK (5% GST) | ON (13% HST) | NB, NL, NS, PE (15% HST) | BC, QC Fee | BC, QC (5% GST) |
| Upgrading from Non-Practicing or Parental leave to Part-Time | \$60.00 | \$63.00 | \$67.80 | \$69.00 | \$77.00 | \$80.85 |
| Upgrading from Non-Practicing or Parental leave to Full-Time | \$115.00 | \$120.75 | \$129.95 | \$132.25 | \$148.00 | \$155.40 |
| Upgrading from Part-Time to Full-Time | \$55.00 | \$57.75 | \$62.15 | \$63.25 | \$71.00 | \$74.55 |
| Upgrading from Retired to Full-Time | \$225.00 | \$236.25 | \$254.25 | \$258.75 | \$300.00 | \$315.00 |
| Upgrading from Retired to Part-Time | \$170.00 | \$178.50 | \$192.10 | \$195.50 | \$229.00 | \$240.45 |

Note, if you live outside of Canada, taxes do not apply.

| Purchase CAOT Professional Liability Insurance coverage | Total cost (taxes included) | | | | | |
|---|-----------------------------|----------------|----------------|----------------|-----------------|---------------|
| | SK (6% PST) | MB (7% PST) | ON (8% PST) | QC (9% QST) | NL (15% PST) | All others |
| OPTION 1. Professional Liability Insurance (Basic) (\$6,000,000), Legal Expenses (\$150,000) and Criminal Defense (\$175,000) | | | | | | |
| <input type="checkbox"/> 1st year practitioner members are eligible for a 50% discount. \$32.00 | \$33.92 | \$34.24 | \$34.56 | \$34.88 | \$36.80 | \$32.00 |
| <input type="checkbox"/> 2nd year practitioner members are eligible for a 25% discount. \$48.00 | \$50.88 | \$51.36 | \$51.84 | \$52.32 | \$55.20 | \$48.00 |
| <input type="checkbox"/> Individuals who are or will be on parental leave for 6 or more consecutive months of their own membership year are eligible for a 50% discount. \$32.00 | \$33.92 | \$34.24 | \$34.56 | \$34.88 | \$36.80 | \$32.00 |
| <input type="checkbox"/> All others. \$64.00 | \$67.84 | \$68.48 | \$69.12 | \$69.76 | \$73.60 | \$64.00 |
| OPTION 2. Professional Liability Insurance (Basic) (\$10,000,000), Legal Expenses (\$200,000) and Criminal Defense (\$250,000) | | | | | | |
| <input type="checkbox"/> 1st year practitioner members are eligible for a 50% discount. \$53.00 | \$56.18 | \$56.71 | \$57.24 | \$57.77 | \$60.95 | \$53.00 |
| <input type="checkbox"/> 2nd year practitioner members are eligible for a 25% discount. \$79.50 | \$84.27 | \$85.06 | \$85.86 | \$86.66 | \$91.42 | \$79.50 |
| <input type="checkbox"/> Individuals who are or will be on parental leave for 6 or more consecutive months of their own membership year are eligible for a 50% discount. \$53.00 | \$56.18 | \$56.71 | \$57.24 | \$57.77 | \$60.95 | \$53.00 |
| <input type="checkbox"/> All others. \$106.00 | \$112.36 | \$113.42 | \$114.48 | \$115.54 | \$121.90 | \$106.00 |

Please note that parental leave options are available to members who are, or will be on parental leave for 6 or more consecutive months of their own membership year.

| Upgrade your CAOT Professional Liability Insurance Coverage | Total cost (taxes included) | | | | | |
|---|-----------------------------|----------------|----------------|----------------|-----------------|------------|
| Upgrade from: | SK (6% PST) | MB (7% PST) | ON (8% PST) | QC (9% QST) | NL (15% PST) | All Others |
| Regular Option 1 to Option 2 | \$44.52 | \$44.94 | \$45.36 | \$45.78 | \$48.30 | \$42.00 |
| Parental Leave Option 1 to Regular Option 1 | \$33.92 | \$34.24 | \$34.56 | \$34.88 | \$36.80 | \$32.00 |
| Parental Leave Option 1 to Regular Option 2 | \$78.44 | \$79.18 | \$79.92 | \$80.66 | \$85.10 | \$74.00 |
| Parental Leave Option 2 to Regular Option 1 | \$11.66 | \$11.77 | \$11.88 | \$11.99 | \$12.65 | \$11.00 |
| Parental Leave Option 2 to Regular Option 2 | \$56.18 | \$56.71 | \$57.24 | \$57.77 | \$60.95 | \$53.00 |

DISCLOSURE
 BMS is the managing broker and is responsible for placing your insurance coverage(s) referenced above, as well as providing additional services, including dedicated resources and risk management. The above information provides a breakdown of the total annual cost for each line of coverage.

| Coverage Options | Limit | Premium | *BMS Fee | Total Cost |
|---------------------------------------|-------------|---------|----------|------------|
| CAOT Professional Liability Insurance | | | | |
| Option 1 | \$6M/\$6M | \$54 | \$10 | \$64 |
| Option 2 | \$10M/\$10M | \$96 | \$10 | \$106 |
| OTA/PTA | \$6M/\$6M | \$65 | \$0 | \$65 |
| Individual Associate | \$6M/\$6M | \$64 | \$0 | \$64 |

| Coverage Options | Limit | Premium | *BMS Fee | Total Cost |
|--|-------------|---------|----------|------------|
| CAOT Clinic Professional Liability Insurance | | | | |
| Option 1 | \$6M/\$6M | \$58 | \$10 | \$68 |
| Option 2 | \$10M/\$10M | \$67 | \$10 | \$77 |

* In addition to the information above, BMS also receives a commission from the insurer. Commission may vary depending on a number of factors, including the insurance purchased and the insurer. For more information, contact BMS Group at 1-855-318-6024 or caot.insurance@bmsgroup.com.



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Member number

MEMBERSHIP CHANGE/UPGRADE

| Member and Associate Assistance Program (MAAP) | | | | |
|--|--|--------------------------------------|-------------------------|-------------------------------------|
| Fee \$68.00 | AB, BC, MB, NT, NU, SK, YT (5% GST) \$71.40 | QC (5% GST + 9.975 % QST) \$78.18 | ON (13% HST) \$76.84 | NB, NL, NS, PE (15% HST) \$78.20 |

FIND an OT **A member exclusive benefit, now two ways to be found: By the public and by CAOT members!**

Public: FIND an OT is the best way for Canadians to locate the occupational therapy services they need. By choosing this option, the Find an OT contact details you provide will be shared and searchable.

CAOT Members: FIND an OT will make it easier to find colleagues for networking and referral purposes. By choosing this option, the Find an OT contact details you provide will be shared and searchable by CAOT members only, in a secure setting.

CJOT **Canadian Journal of Occupational Therapy (CJOT):** Members receive complimentary online access to the Canadian Journal of Occupational Therapy as part of their exclusive benefit.

Fee payment

Please make Canadian cheques or money orders payable to "CAOT".
A fee of \$50.00 will be charged on all NSF items.

- Cheque enclosed
 Money order
 Visa
 MasterCard
 e-Transfer*

Total payment due: \$ _____
GST REG. NO. R100759877

VISA / MasterCard

/
Expiry date

/ /
CVC

Your credit card security number is the last three digits of the number in the security strip on the back of your card.

Cardholder name _____ Signature _____

* Please send the Email Money Transfer to membership@caot.ca. Please provide the answer to your security question in a separate email.

Check this box if you are unable to provide a signature electronically. In doing so, you authorize CAOT to charge the amount listed above and agree to comply with CAOT Bylaws.